

BRAC Bank 2nd Subordinated Bond**Trustee: UCB Investment Limited**

SL	Tranches	Subscription Date	Applicable Coupon Rate
1	Tranche I	11-Mar-24	10.97%
2	Tranche II	25-Mar-24	10.97%
3	Tranche III	28-Mar-24	11.03%
4	Tranche IV	25-Apr-24	11.03%