| BRAC Bank 2nd Subordinated Bond | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Trustee: UCB Investment Limited | | | | | | | | | |
| **SL** | **Tranches** | **Subscription Date** | **Alignment Date** | **Applicable 1st Coupon Rate** | **Applicable 2nd Coupon Rate** | **Applicable 3rd Coupon Rate** | **Applicable 4th Coupon Rate** | **Applicable 5th Coupon Rate** | **Applicable 6th Coupon Rate** |
| 1 | Tranche I | 11-March-24 | 11-March-24 | 10.97% | 12.58% | 12.80% | 13.04% | 12.59% | 12.11% |
| 2 | Tranche II | 25-March-24 | | 10.97% | 12.58% | 12.92% | 13.04% | | |
| 3 | Tranche III | 28-March-24 | | 11.03% | 12.58% | 12.92% | 13.04% | | |
| 4 | Tranche IV | 25-April-24 | | 11.03% | 12.66% | 12.92% | 12.99% | | |
| 5 | Tranche V | 13-May-24 | | 11.54% | 12.71% | 12.92% | 12.80% | | |
| 6 | Tranche VI | 27-May-24 | | 11.54% | 12.71% | 12.89% | 12.65% | | |
| 7 | Tranche VII | 12-June-24 | | 11.99% | 12.60% | 12.89% | 12.65% | | |
| 8 | Tranche VIII | 27-June-24 | | 12.08% | 12.60% | 12.94% | 12.65% | | |
| 9 | Tranche IX | 15-July-24 | | 12.08% | 12.61% | 12.94% | 12.68% | | |
| 10 | Tranche X | 28-July-24 | | 12.08% | 12.80% | 12.99% | 12.81% | | |
| 11 | Tranche XI | 12-August-24 | | 12.18% | 12.80% | 13.11% | 12.81% | | |
| 12 | Tranche XII | 25-August-24 | | 12.18% | 12.80% | 13.11% | 12.81% | | |
| 13 | Tranche XIII | 10-September-24 | | 12.58% | 12.80% | 13.04% | 12.59% | | |
| 14 | Tranche XIV | 26-September-24 | | 12.58% | 12.92% | 13.04% | 13.04% | | |
| 15 | Tranche XV | 22-October-24 | | 12.66% | 12.92% | 12.99% | 12.99% | | |
| 16 | Tranche XVI | 07-November-24 | | 12.71% | 12.92% | 12.80% | 12.80% | | |
| 17 | Tranche XVII | 21-November-24 | | 12.71% | 12.92% | 12.80% | 12.80% | | |
| 18 | Tranche XVIII | 10-December-24 | | 12.60% | 12.89% | 12.65% | 12.65% | | |
| 19 | Tranche XIX | 26-December-24 | | 12.82% | 12.89% | 12.65% | 12.65% | | |
| 20 | Tranche XX | 29-December-24 | | 12.82% | 12.94% | 12.65% | 12.65% | | |
| 21 | Tranche XXI | 13-January-25 | | 12.61% | 12.94% | 12.68% | 12.68% | | |
| 22 | Tranche XXII | 27-January-25 | | 12.80% | 12.99% | 12.81% | 12.81% | | |
| 23 | Tranche XXIII | 10-February-25 | | 12.80% | 13.11% | 12.81% | 12.81% | | |
| 24 | Tranche XXIV | 17-February-25 | | 12.80% | 13.11% | 12.81% | 12.81% | | |

*N.B. The coupon rate will be updated every 06 (six) months from the date of alignment. Besides, Coupon Rates of the blue color fields are adjusted for addressing Coupon Alignment Date.*

