

<b>BRAC Bank 2nd Subordinated Bond</b>			
<b>Trustee: UCB Investment Limited</b>			
<b>SL</b>	<b>Tranches</b>	<b>Subscription Date</b>	<b>Applicable 1<sup>st</sup> Coupon Rate</b>
1	Tranche I	11-Mar-24	10.97%
2	Tranche II	25-Mar-24	10.97%
3	Tranche III	28-Mar-24	11.03%
4	Tranche IV	25-Apr-24	11.03%
5	Tranche V	13-May-24	11.54%